

## Johnson Matthey

July 5, 2006

VIA CERTIFIED MAIL RETURN RECEIPT REQUESTED

# 7004 2890 0002 4356 2376

Securities and Exchange Commission 450 Fifth Street, N. W. Washington, D. C. 20546





Re: Johnson Matthey PLC - File No. 82-2272

#### Dear Sirs:

Pursuant to Johnson Matthey PLC's undertaking to furnish the Securities Exchange Commission with certain information described in its request for exemption from Section 12(g) of the Securities Exchange Act of 1934, as amended, as more fully set forth in its letter of 28th September 1988, Johnson Matthey hereby submits the following:

| 1. | Notice of Annual General Meeting                  | June 2006    |
|----|---|--------------|
| 2. | Annual Information Update                         | June 2006    |
| 3. | Notification of Transactions of Directors/Persons | 21 June 2006 |
| 4. | Notification of Transactions of Directors/Persons | 21 June 2006 |
| 5. | Blocklisting Interim Review                       | 27 June 2006 |

The Company understands that pursuant to Rule 12g3-2(b) the information furnished hereby, is not deemed to be "filed" with the Commission and that the furnishing of such information does not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions concerning the foregoing, please contact me at the address and telephone number

indicated on this letter.

Robert M. Talley Vice President & General Counsel

Enclosures

cc: S. A. Farrant (w/o encl.)

ANNUAL REPORT AND ACCOUNTS NOTICE OF ANNUAL GENERAL MEETING

Copies of the following documents have been submitted to the UK Listing Authority:

RECEIVED

Annual Report and Accounts 2006 Notice of Annual General Meeting 2006 Form of Proxy 2006

Form of Proxy 2006

These will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility

Financial Services Authority 25 The North Colonnade Canary Wharf London E14 5HS

which is situated at:

All of the above documents have been posted to shareholders today.

#### ANNUAL INFORMATION UPDATE

Johnson Matthey PLC (the "Company") is pleased to provide an annual information update in accordance with the requirements of Prospectus Rule 5.2. This update refers to information that has been published or made available by the Company to the public over the twelve months ended on 31 March 2006. To avoid an unnecessarily lengthy document, information is referred to in this update rather than included in full.

The information referred to in this update was up to date at the time the information was published but some information may, at any time, become out of date due to changing circumstances.

#### 1. Announcements made via RNS

| Date     | Heading                    | Brief Description   |
|----------|----------------------------|---|
| 01/04/05 | Director Shareholding      | Purchase of shares by the Johnson Matthey Share<br>Retention Trust  |
| 01/04/05 | Holding in Company         | Notification of Major Interests in Shares - Lloyds TSB<br>Group plc (including Scottish Widows Investment<br>Partnership) |
| 01/04/05 | Director Shareholding      | PEP dividend reinvestment   |
| 13/04/05 | Director Shareholding      | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)            |
| 13/04/05 | Director Shareholding      | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)            |
| 19/04/05 | Director Shareholding      | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan                    |
| 22/04/05 | Director Shareholding      | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan                                     |
| 25/04/05 | Holding in Company         | Notification of Major Interests in Shares - AXA S.A.  |
| 10/05/05 | Director Shareholding      | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan                    |
| 12/05/05 | Director Shareholding      | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan                    |
| 16/05/05 | Platinum Update            |   |
| 19/05/05 | Director Shareholding      | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan                                     |
| 26/05/05 | Director Shareholding      | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan                    |
| 02/06/05 | Final Results              | Results for year ended 31/03/05   |
| 02/06/05 | IFRS Restatement           | Restatement of results for the year ended 31/03/05 under International Financial Reporting Standards                      |
| 10/06/05 | Holding in Company         | Notification of Major Interests in Shares - Aviva plc/Morley Fund Management Limited                                      |
| 13/06/05 | Notice of AGM              | Submission of Annual Report and AGM Notice to the FSA Document Viewing Facility   |
| 16/06/05 | Director Shareholding      | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan                                     |
| 17/06/05 | Director Shareholding      | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)            |
| 21/06/05 | Director Shareholding      | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US             |
| 07/07/05 | Director/PDMR Shareholding | Purchase of shares by the trustee of the Johnson  |

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|                      |   | Matthey Salaried Employees Savings Investment Plan (US)  |
|----------------------|---|--|
| 19/07/05             | AGM Statement   | Chairman's AGM statement   |
| 19/07/05             | Result of AGM   | Resolutions passed at AGM/proxy votes received   |
| 21/07/05             | Director/PDMR Shareholding                            | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan  |
| 22/07/05             | Director/PDMR Shareholding                            | Grant of share options   |
| 22/07/05             | Director/PDMR Shareholding                            | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)   |
| 01/08/05             | Holding in Company                                    | Notification of Major Interests in Shares - Barclays PLC   |
| 01/08/05             | Director/PDMR Shareholding                            | Allocation of shares under the Johnson Matthey Long<br>Term Incentive Plan   |
| 01/08/05             | Director/PDMR Shareholding                            | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)   |
| 08/08/05             | Holding in Company                                    | Notification of Major Interests in Shares - Zurich Financial Services  |
| 15/08/05             | Director/PDMR Shareholding                            | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)   |
| 18/08/05             | Director/PDMR Shareholding                            | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan  |
| 19/08/05             | Director/PDMR Shareholding                            | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)   |
| 19/08/05<br>31/08/05 | Director/PDMR Shareholding Director/PDMR Shareholding | Dividend reinvestment – purchase of shares<br>Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US) |
| 06/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 08/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 09/09/05             | Autocatalyst Facility                                 | Building of autocatalyst facility in Korea   |
| 09/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 13/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share Retention Trust  |
| 15/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 15/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 16/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 22/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 23/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share Retention Trust  |
| 23/09/05             | Director/PDMR Shareholding                            | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan  |
| 23/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share Retention Trust  |
| 27/09/05             | Director/PDMR Shareholding                            | Purchase of shares by the Johnson Matthey Share Retention Trust  |

| NOTIFICAT | TION OF TRANSACTIONS OF     | T DINECTORS/FERSONS DISCHARGING Fage 3 of /  |
|-----------|-----------------------------|--|
| 28/09/05  | Trading Statement           | Pre-close trading update for the half year to 30/09/05   |
| 10/10/05  | Director/PDMR Shareholding  | PEP dividend reinvestment  |
| 20/10/05  | Director/PDMR Shareholding  | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan                                      |
| 27/10/05  | Holding in Company          | Notification of Major Interests in Shares - HBOS plc   |
| 18/11/05  | Director/PDMR Shareholding  | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan                                      |
| 23/11/05  | Interim Results             | Interim results for the half year to 30/09/05  |
| 24/11/05  | Director/PDMR Shareholding  | Exercise of share options/disposal of shares   |
| 08/12/05  | Director/PDMR Shareholding  | Exercise of share options/disposal of shares   |
| 12/12/05  | Directorate Change          | Retirement of H M P Miles, appointment of Sir John Banham  |
| 22/12/05  | Director/PDMR Shareholding  | Exercise of share options/retention and disposal of shares   |
| 23/12/05  | Director/PDMR Shareholding  | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan                                      |
| 12/01/06  | Holding in Company          | Notification of Major Interests in Shares - Lloyds TSB<br>Group Plc (including Scottish Widows Investment<br>Partnerships) |
| 13/01/06  | Director/PDMR Shareholding  | Exercise of share options/disposal of shares   |
| 16/01/06  | Director/PDMR Shareholding  | Purchase of shares   |
| 20/01/06  | Director/PDMR Shareholding  | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan                                      |
| 20/01/06  | Director/PDMR Shareholding  | Sale of shares   |
| 23/01/06  | Director/PDMR Shareholding  | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)             |
| 26/01/06  | Trading Update              | Update on current trading  |
| 26/01/06  | Blocklisting Interim Review | Details of shares issued under share option schemes  |
| 26/01/06  | Blocklisting Interim Review | Details of shares issued under share option schemes  |
| 31/01/06  | Director/PDMR Shareholding  | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)             |
| 01/02/06  | Acquisition                 | Acquisition of Davy Process Technology Limited   |
| 02/02/06  | Director/PDMR Shareholding  | Dividend reinvestment – purchase of shares   |
| 13/02/06  | Director/PDMR Shareholding  | Purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan (dividend reinvestment)                      |
| 16/02/06  | Director/PDMR Shareholding  | Monthly purchase of shares by the trustee of the Johnson Matthey Share Incentive Plan                                      |
| 22/02/06  | Autocatalyst Facility       | Building of autocatalyst facility in Russia  |
| 28/02/06  | Director/PDMR Shareholding  | Purchase of shares by the Johnson Matthey Share Retention Trust  |
| 01/03/06  | Director/PDMR Shareholding  | Purchase of shares by the trustee of the Johnson<br>Matthey Salaried Employees Savings Investment Plan<br>(US)             |
| 01/03/06  | Director/PDMR Shareholding  | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 07/03/06  | Director/PDMR Shareholding  | Purchase of shares by the Johnson Matthey Share<br>Retention Trust   |
| 08/03/ 06 | Director/PDMR Shareholding  | Purchase of shares by the Johnson Matthey Share Retention Trust  |
| 09/03/06  | Director/PDMR Shareholding  | Purchase of shares by the Johnson Matthey Share  |

(US)

Retention Trust

Director/PDMR Shareholding

09/03/06

Purchase of shares by the trustee of the Johnson Matthey Salaried Employees Savings Investment Plan

| 16/03/06 | Director/PDMR Shareholding | Monthly purchase of shares by the trustee of the   |
|----------|----------------------------|--|
|          |                            | Johnson Matthey Share Incentive Plan               |
| 22/03/06 | Trading Statement          | Pre close trading update                           |
| 30/03/06 | Director/PDMR Shareholding | PEP dividend reinvestment                          |
| 30/03/06 | Director/PDMR Shareholding | Purchase of shares by the trustee of the Johnson   |
|          | _                          | Matthey Salaried Employees Savings Investment Plan |

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NOTIFICATION OF TRANSACTIONS OF DIRECTORS/FERSONS DISCHARGING ... Tage 4 of /

Copies of the above announcements can be found on the London Stock Exchange website <a href="https://www.londonstockexchange.com">www.londonstockexchange.com</a> and on the Company's website <a href="https://www.matthey.com">www.matthey.com</a>

#### 2. Documents filed at Companies House

All of the documents listed below were filed at Companies House on or around the dates indicated.

| Date     | Document Type                   | Brief Description                             |
|----------|---------------------------------|---|
| 06/04/05 | 169                             | Return by a company purchasing its own shares |
| 06/04/05 | 88(2)R                          | Return of allotment of shares                 |
| 06/04/05 | 88(2)R                          | Return of allotment of shares                 |
| 06/04/05 | 88(2)R                          | Return of allotment of shares                 |
| 06/04/05 | 88(2)R                          | Return of allotment of shares                 |
| 08/04/05 | 169                             | Return by a company purchasing its own shares |
| 15/04/06 | 88(2)R                          | Return of allotment of shares                 |
| 15/04/06 | 88(2)R                          | Return of allotment of shares                 |
| 15/04/06 | 88(2)R                          | Return of allotment of shares                 |
| 15/04/06 | 88(2)R                          | Return of allotment of shares                 |
| 15/04/06 | 88(2)R                          | Return of allotment of shares                 |
| 26/04/05 | 169                             | Return by a company purchasing its own shares |
| 26/04/05 | 169                             | Return by a company purchasing its own shares |
| 26/04/05 | 169                             | Return by a company purchasing its own shares |
| 29/04/05 | 88(2)R                          | Return of allotment of shares                 |
| 08/06/05 | 88(2)R                          | Return of allotment of shares                 |
| 16/06/05 | 88(2)R                          | Return of allotment of shares                 |
| 21/06/05 | 88(2)R                          | Return of allotment of shares                 |
| 21/06/05 | 88(2)R                          | Return of allotment of shares                 |
| 21/06/05 | 88(2)R                          | Return of allotment of shares                 |
| 25/06/05 | 88(2)R                          | Return of allotment of shares                 |
| 25/06/05 | 88(2)R                          | Return of allotment of shares                 |
| 30/06/05 | 88(2)R                          | Return of allotment of shares                 |
| 07/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 07/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 07/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 11/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 18/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 18/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 18/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 18/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 29/07/05 | AGM Resolutions                 |   |
| 29/07/05 | Amended Articles of Association |   |
| 30/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 30/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 30/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 30/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 30/07/05 | 88(2)R                          | Return of allotment of shares                 |
| 30/07/05 | 88(2)R                          | Return of allotment of shares                 |

| NOTIFICATION OF TRANSACTIONS OF DIRECTORS/FERSONS DISCHARGING |        |                               | rage 5 or / |
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| 30/07/05  | 88(2)R | Return of allotment of shares |             |

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| 30/07/05 | 88(2)R                  | Return of allotment of shares |
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| 01/08/05 | 88(2)R                  | Return of allotment of shares |
| 01/08/05 | 88(2)R                  | Return of allotment of shares |
| 01/08/05 | Annual Accounts         |                               |
| 09/08/05 | 88(2)R                  | Return of allotment of shares |
| 09/08/05 | 88(2)R                  | Return of allotment of shares |
| 09/08/05 | 88(2)R                  | Return of allotment of shares |
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| 17/08/05 | 88(2)R                  | Return of allotment of shares |
| 17/08/05 | 88(2)R                  |                               |
| 17/08/05 | 88(2)R                  | Return of allotment of shares |
| 17/08/05 | 88(2)R                  | Return of allotment of shares |
| 18/08/05 | 363a                    | Annual Return                 |
| 31/08/05 | 88(2)R                  | Return of allotment of shares |
| 08/09/05 | 88(2)R                  | Return of allotment of shares |
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| 08/09/05 | 88(2)R                  | Return of allotment of shares |
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| 02/12/06 | 88(2)R                  | Return of allotment of shares |
| 02/12/06 | 88(2)R                  | Return of allotment of shares |
| 02/12/06 | 88(2)R                  | Return of allotment of shares |
|          | ` /                     |                               |

| 02/12/06 | 88(2)R    | Return of allotment of shares          |
|----------|-----------|--|
| 03/01/06 | 88(2)R    | Return of allotment of shares          |
| 03/01/06 | 88(2)R    | Return of allotment of shares          |
| 03/01/06 | 88(2)R    | Return of allotment of shares          |
|          |           | Return of allotment of shares          |
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|          | 88(2)R    | Return of allotment of shares          |
| 18/01/06 | 88(2)R    | Return of allotment of shares          |
| 18/01/06 | 88(2)R    |  |
| 18/01/06 | 88(2)R    | Return of allotment of shares          |
| 27/01/06 | 88(2)R    | Return of allotment of shares          |
| 27/01/06 | 88(2)R    | Return of allotment of shares          |
| 27/01/06 | 88(2)R    | Return of allotment of shares          |
| 30/01/06 | Form 288a | Appointment of director                |
| 20/02/06 | 88(2)R    | Return of allotment of shares          |
| 20/02/06 | 88(2)R    | Return of allotment of shares          |
| 20/02/06 | 88(2)R    | Return of allotment of shares          |
| 20/02/06 | 88(2)R    | Return of allotment of shares          |
| 20/02/06 | 88(2)R    | Return of allotment of shares          |
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| 03/03/06 | 88(2)R    | Return of allotment of shares          |
| 03/03/06 | 88(2)R    | Return of allotment of shares          |
| 07/03/06 | 287       | Change in address of registered office |
| 07/03/06 | 88(2)R    | Return of allotment of shares          |
|          | • •       | Return of allotment of shares          |
| 07/03/06 | 88(2)R    |  |
| 07/03/06 | 88(2)R    | Return of allotment of shares          |
| 07/03/06 | 88(2)R    | Return of allotment of shares          |
| 17/03/06 | 88(2)R    | Return of allotment of shares          |
| 17/03/06 | 88(2)R    | Return of allotment of shares          |
| 17/03/06 | 88(2)R    | Return of allotment of shares          |
|          |           |  |

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Copies of documents filed at Companies House can be obtained from Companies House or from the Company Secretary, Johnson Matthey PLC, 40-42 Hatton Garden, London EC1N 8EE.

#### 3. Documents sent to shareholders

The following documents were published and sent to shareholders. They are available on the Company's website <a href="https://www.matthey.com">www.matthey.com</a>

| Date     | Document   |
|----------|--|
| 13/06/05 | Annual Report and Accounts for the year ended 31/03/05                     |
| 13/06/05 | Circular Letter to Shareholders including Notice of Annual General Meeting |
| 06/12/05 | Interim Report for the half year ended 30/09/05                            |

For further enquires, contact

Angela Purtill, Assistant Company Secretary, Johnson Matthey PLC

Telephone: 020 7269 8461

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NOTIFICATION OF TRANSACTIONS OF DIRECTORS/FERSONS DISCHARGING ... Fage 1 013

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS/PERSONS DISCHARGING MANAGERIAL RESPONSIBILITIES AND CONNECTED PERSONS

| 1. | Name of the issuer:   |
|----|---|
|    | Johnson Matthey plc   |
| 2. | State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4(R)(1)(a); or (ii) DR 3.1.4 (R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985 or (iii) both (i) and (ii): |
|    | N A P Carson (iii) P N Hawker (iii) D W Morgan (iii) L C Pentz (iii) W F Sandford (i) J N Sheldrick (iii) I F Stephenson (i)  |
| 3. | Name of person discharging managerial responsibilities/director:  |
|    | N A P Carson P N Hawker D W Morgan L C Pentz W F Sandford J N Sheldrick I F Stephenson  |
| 4. | State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person:   |
|    | No  |
| 5. | Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest:  |
|    | In respect of persons named in 3 above  |
| 6. | Description of shares (including class), debentures or derivatives or financial instruments relating to shares:   |
|    | Ordinary Shares of £1 each  |
| 7. | Name of registered shareholders(s) and, if more than one, the number of shares held by each of them:  |
|    | Computershare Trustees Limited  |
| 8. | State the nature of the transaction:  |
|    | Monthly acquisition of shares via the Johnson Matthey Share Incentive Plan  |

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| 9.  | Number of shares, debentures or financial instruments relating to shares acquired:  |
|-----|---|
|     | N A P Carson       30         P N Hawker       30         D W Morgan       30         L C Pentz       30         W F Sandford       30         J N Sheldrick       30         I F Stephenson       30 |
| 10. | Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage):   |
|     | Less than 0.1%  |
| 11. | Number of shares, debentures or financial instruments relating to shares disposed:  |
|     | N/A   |
| 12. | Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage):   |
|     | N/A   |
| 13. | Price per share or value of transaction:  |
|     | £12.77  |
| 14. | Date and place of transaction:  |
|     | 21 June 2006, London  |
| 15. | Total holding following notification and total percentage holding following notification (any treasury shares of that class should not be taken into account when calculating percentage):            |
|     | N A P Carson       51,003         P N Hawker       8,050         D W Morgan       36,341         L C Pentz       11,495         J N Sheldrick       63,405  |
| 16. | Date issuer informed of transaction:  |
|     | 21 June 2006  |
| 17. | Date of grant:  |
|     | N/A   |
| 18. | Period during which or date on which it can be exercised:   |

N/A 19. Total amount paid (if any) for grant of the option: N/A Description of shares or debentures involved (class and number): 20. N/A 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise: N/A Total number of shares or debentures over which options held following notification: 22. N/A Any additional information: 23. N/A 24. Name of contact and telephone for queries Angela Purtill, Assistant Company Secretary 020 7269 8461 Name and signature of duly authorised officer of issuer responsible for making notification Angela Purtill Date of Notification

NOTIFICATION OF TRANSACTIONS OF DIRECTORS/FERSONS DISCHARGING ...

21 June 2006

Page 1 of 3

# Regulatory Announcement Go to market news section Company TIDM Headline Director/PDMR Shareholding Released 16:54-21-Jun-06

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS/PERSONS DISCHARGING MANAGERIAL RESPONSIBILITIES AND CONNECTED PERSONS

1. Name of the issuer:

Number

Johnson Matthey plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4(R)(1)(a); or (ii) DR 3.1.4 (R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985 or (iii) both (i) and (ii):

(i)

3. Name of person discharging managerial responsibilities/director:

F K Sheffy

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person:

No

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest:

In respect of person named in 3 above

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares:

Ordinary Shares of £1 each

- 7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them:
  - T Rowe Price Trust as the Trustee of the Johnson Matthey Salaried Employees Savings Investment Plan
- 8. State the nature of the transaction:

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Regular purchase of shares by the Trustee of the Johnson Matthey Salaried Employees Savings Investment Plan

9. Number of shares, debentures or financial instruments relating to shares acquired:

31 May 2006

19 Ordinary Shares of £1 each

15 June 2006

19 Ordinary Shares of £1 each

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage):

Less than 0.1%

11. Number of shares, debentures or financial instruments relating to shares disposed:

N/A

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage):

N/A

13. Price per share or value of transaction:

31 May 2006 £13.44

15 June 2006 £12.89

14. Date and place of transaction:

31 May 2006, London

15 June 2006, London

- Total holding following notification and total percentage holding following notification (any treasury shares of that class should not be taken into account when calculating percentage):
- 16. Date issuer informed of transaction:

21 June 2006

- 17. Date of grant:
- 18. Period during which or date on which it can be exercised:
- 19. Total amount paid (if any) for grant of the option:
- 20. Description of shares or debentures involved (class and number):
- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise:
- 22. Total number of shares or debentures over which options held following notification:

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- 23. Any additional information:
- 24. Name of contact and telephone for queries:

Angela Purtill, Assistant Company Secretary 020 7269 8461

Name and signature of duly authorised officer of issuer responsible for making notification

Angela Purtill

Date of Notification

21 June 2006

END

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rage 1 of 1

#### **Regulatory Announcement**

Go to market news section

🍕 Free annual report 📈 😝

Company

Johnson Matthey PLC

TIDM

**JMAT** 

Headline

**Blocklisting Interim Review** 

Released

16:04 27-Jun-06

Number

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#### **BLOCK LISTING SIX MONTHLY RETURN**

To: The FSA

Date: 19 June 2006

| Name of applicant:   |        | Johnson Matthey PLC   |     |             |
|--|--------|---|-----|-------------|
| Name of scheme:  |        | 1985 Executive Share Option Scheme (Ref 91/100 & Ref 96/2296a)    |     |             |
| Period of return:  | From:  | 1 December 2005   | То: | 31 May 2006 |
| Balance under scheme from previous r   | eturn: | 58,310  |     |             |
| The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return: |        | 0   |     |             |
| Number of <i>securities</i> issued/allotted under scheme during period:  |        | 0   |     |             |
| Balance under scheme not yet issued/allotted at end of period  |        | 58,310  |     |             |
| Number and <i>class</i> of <i>securities</i> originally listed and the date of admission                                     |        | 3,015,300 – Ref 91/100<br>1,350,000 – Ref 96/2296a – 12 June 1996 |     |             |
| Total number of <i>securities</i> in issue at the end of the period  |        | 220,315,438   |     |             |

| Name of contact:             | Angela Purtill, Assistant Company Secretary                  |
|------------------------------|--|
| Address of contact:          | Johnson Matthey PLC, 40-42 Hatton Garden,<br>London EC1N 8EE |
| Telephone number of contact: | 020 7269 8461  |

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Director/company secretary/suitably experienced employee/duly authorised officer,

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Tage 2 of

for and on behalf of

Johnson Matthey PLC Name of *applicant* 

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#### **BLOCK LISTING SIX MONTHLY RETURN**

To: The FSA

Date: 19 June 2006

| Name of applicant:   |           | Johnson Matthey PLC  |     |             |
|--|-----------|--|-----|-------------|
| Name of scheme:  |           | JM-Cookson Matthey Ceramics Executive Share Option Scheme (Ref 96/2296e) |     |             |
| Period of return:  | From:     | 1 December 2005  | To: | 31 May 2006 |
| Balance under scheme from previous r   | eturn:    | 146,135  |     |             |
| The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return: |           | 0  |     |             |
| Number of <i>securities</i> issued/allotted under scheme during period:  |           | 0  |     |             |
| Balance under scheme not yet issued/allotted at end of period  |           | 146,135  |     |             |
| Number and <i>class</i> of <i>securities</i> originally listed and the date of admission                                     |           | 250,000 – 12 June 1996   |     |             |
| Total number of <i>securities</i> in issue at the period   | he end of | 220,315,438  |     |             |

| Name of contact:             | Angela Purtill, Assistant Company Secretary                  |
|------------------------------|--|
| Address of contact:          | Johnson Matthey PLC, 40-42 Hatton Garden,<br>London EC1N 8EE |
| Telephone number of contact: | 020 7269 8461  |

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Warket News Page 3 of 9

Johnson Matthey PLC Name of *applicant* 

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#### **BLOCK LISTING SIX MONTHLY RETURN**

To: The FSA

Date: 19 June 2006

| Name of applicant:   |        | Johnson Matthey PLC  |     |             |
|--|--------|--|-----|-------------|
| Name of scheme:  |        | 1995 Approved Executive Share Option Scheme (Ref 96/2296b) |     |             |
| Period of return:  | From:  | 1 December 2005  | To: | 31 May 2006 |
| Balance under scheme from previous r   | eturn: | 199,391  |     |             |
| The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return: |        | N/A  |     |             |
| Number of <i>securities</i> issued/allotted under scheme during period:  |        | 69,186   |     |             |
| Balance under scheme not yet issued/allotted at end of period  |        | 130,205  |     |             |
| Number and <i>class</i> of <i>securities</i> originally listed and the date of admission                                     |        | 1,000,000 – 12 June1996<br>786,000 – 3 October 2003        |     |             |
| Total number of <i>securities</i> in issue at the end of the period  |        | 220,315,438  |     |             |

| Name of contact:             | Angela Purtill, Assistant Company Secretary                  |
|------------------------------|--|
| Address of contact:          | Johnson Matthey PLC, 40-42 Hatton Garden,<br>London EC1N 8EE |
| Telephone number of contact: | 020 7269 8461  |

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Johnson Matthey PLC Name of *applicant* 

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#### **BLOCK LISTING SIX MONTHLY RETURN**

To: The FSA

**Date:** 19 June 2006

| Name of applicant:   |        | Johnson Matthey PLC   |     |             |
|--|--------|---|-----|-------------|
| Name of scheme:  |        | 1995 Overseas Executive Share Option Scheme (Ref: 96/2296d) |     |             |
| Period of return:  | From:  | 1 December 2005   | То: | 31 May 2006 |
| Balance under scheme from previous i   | eturn: | 754,969   |     |             |
| The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return: |        | N/A   |     |             |
| Number of <i>securities</i> issued/allotted under scheme during period:  |        | 330,430   |     |             |
| Balance under scheme not yet issued/allotted at end of period  |        | 424,539   |     |             |
| Number and <i>class</i> of <i>securities</i> originally listed and the date of admission                                     |        | 3,000,000 – 12 June1996<br>3,344,000 – 3 October 2003       |     |             |
| Total number of <i>securities</i> in issue at the end of the period  |        | 220,315,438   |     |             |

| Name of contact:             | Angela Purtill, Assistant Company Secretary                  |
|------------------------------|--|
| Address of contact:          | Johnson Matthey PLC, 40-42 Hatton Garden,<br>London EC1N 8EE |
| Telephone number of contact: | 020 7269 8461  |

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#### **BLOCK LISTING SIX MONTHLY RETURN**

To: The FSA

Date: 19 June 2006

| Name of applicant:   |           | Johnson Matthey PLC        |          |                    |
|--|-----------|----------------------------|----------|--------------------|
| Name of scheme:  |           | 2001 Executive Sh          | are Opti | on Scheme Part A/B |
| Period of return:  | From:     | 1 December 2005            | To:      | 31 May 2006        |
| Balance under scheme from previous r   | eturn:    | 1,189,995                  |          |                    |
| The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return: |           | <sup>2</sup> O             |          |                    |
| Number of <i>securities</i> issued/allotted under scheme during period:  |           | 53,714                     |          |                    |
| Balance under scheme not yet issued/allotted at end of period  |           | 1,136,281                  |          |                    |
| Number and <i>class</i> of <i>securities</i> originally listed and the date of admission                                     |           | 1,200,000 – 2 October 2003 |          |                    |
| Total number of <i>securities</i> in issue at the period   | he end of | 220,315,438                |          |                    |

| Name of contact:             | Angela Purtill, Assistant Company Secretary                  |
|------------------------------|--|
| Address of contact:          | Johnson Matthey PLC, 40-42 Hatton Garden,<br>London EC1N 8EE |
| Telephone number of contact: | 020 7269 8461  |

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Johnson Matthey PLC Name of applicant

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#### **BLOCK LISTING SIX MONTHLY RETURN**

To: The FSA

Date: 19 June 2006

| Name of applicant:   |        | Johnson Matthey PLC                           |     |             |  |
|--|--------|---|-----|-------------|--|
| Name of scheme:  |        | US Executive Stock Option Plan (Ref 96/2296d) |     |             |  |
| Period of return:  | From:  | 1 December 2005                               | To: | 31 May 2006 |  |
| Balance under scheme from previous r   | eturn: | 40,940  |     |             |  |
| The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return: |        | 0   |     |             |  |
| Number of <i>securities</i> issued/allotted under scheme during period:  |        | 0   |     |             |  |
| Balance under scheme not yet issued/allotted at end of period  |        | 40,940  |     |             |  |
| Number and <i>class</i> of <i>securities</i> originally listed and the date of admission                                     |        | 420,000 – 12 June 1996                        |     |             |  |
| Total number of <i>securities</i> in issue at the end of the period  |        | 220,315,438                                   |     |             |  |

| Name of contact:             | Angela Purtill, Assistant Company Secretary                  |
|------------------------------|--|
| Address of contact:          | Johnson Matthey PLC, 40-42 Hatton Garden,<br>London EC1N 8EE |
| Telephone number of contact: | 020 7269 8461  |

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Johnson Matthey PLC Name of *applicant* 

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#### **BLOCK LISTING SIX MONTHLY RETURN**

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To: The FSA

Date: 19 June 2006

| Name of applicant:   |        | Johnson Matthey PLC   |  |  |  |
|--|--------|---|--|--|--|
| Name of scheme:  |        | JM-Cookson Matthey Ceramics Overseas Executive Share Option Scheme (Ref 96/2296f) |  |  |  |
| Period of return:  | From:  | 1 December 2005   To:   31 May 2006   |  |  |  |
| Balance under scheme from previous r   | eturn: | 338,825   |  |  |  |
| The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return: |        | 0   |  |  |  |
| Number of <i>securities</i> issued/allotted under scheme during period:  |        | 0   |  |  |  |
| Balance under scheme not yet issued/allotted at end of period  |        | 338,825   |  |  |  |
| Number and <i>class</i> of <i>securities</i> originally listed and the date of admission                                     |        | 500,000 – 12 June 1996  |  |  |  |
| Total number of <i>securities</i> in issue at the end of the period  |        | 220,315,438   |  |  |  |

| Name of contact:             | Angela Purtill, Assistant Company Secretary                  |
|------------------------------|--|
| Address of contact:          | Johnson Matthey PLC, 40-42 Hatton Garden,<br>London EC1N 8EE |
| Telephone number of contact: | 020 7269 8461  |

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#### **BLOCK LISTING SIX MONTHLY RETURN**

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To: The FSA

Date: 19 June 2006

| Name of applicant:   |        | Johnson Matthey PLC                       |     |             |  |
|--|--------|---|-----|-------------|--|
| Name of scheme:  |        | Meconic 1995 Approved Share Option Scheme |     |             |  |
| Period of return:  | From:  | 1 December 2005                           | To: | 31 May 2006 |  |
| Balance under scheme from previous r   | eturn: | 2,770                                     |     |             |  |
| The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return: |        | 0   |     |             |  |
| Number of <i>securities</i> issued/allotted under scheme during period:  |        | 392                                       |     |             |  |
| Balance under scheme not yet issued/allotted at end of period  |        | 2,378                                     |     |             |  |
| Number and <i>class</i> of <i>securities</i> originally listed and the date of admission                                     |        | 61,677 – 3 October 2003                   |     |             |  |
| Total number of <i>securities</i> in issue at the end of the period  |        | 220,315,438                               |     |             |  |

| Name of contact:             | Angela Purtill, Assistant Company Secretary                  |
|------------------------------|--|
| Address of contact:          | Johnson Matthey PLC, 40-42 Hatton Garden,<br>London EC1N 8EE |
| Telephone number of contact: | 020 7269 8461  |

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